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Reliance Infrastructure Limited  
Reliance Energy Centre  
Santa Cruz (E)  
Mumbai 400 055, India

Tel: +91 22 3009 9999  
Fax: +91 22 3009 9775  
www.rinfra.com

PROCESSED

JAN 16 2009

THOMSON REUTERS

January 7, 2009

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

Exemption No: 82-35008

SUPPL


Dear Mr. Dudek,

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

| Sr. No. | Particulars   |
|---------|---|
| 1.      | Letters dated January 7, 2009 forwarding therewith the Shareholding pattern as per Clause 35 of the Listing Agreement entered into with the said Exchanges for the quarter ended December 31, 2008. |

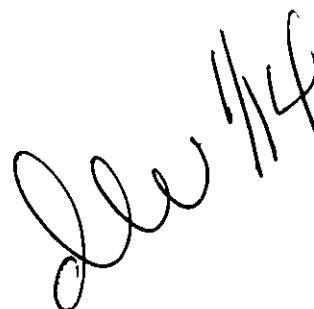
Copies of the above letters are enclosed herewith for information and records.

Yours faithfully  
For Reliance Infrastructure Limited

  
Ramesh Shenoy  
Company Secretary

Encl: As above





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January 7, 2009

The General Manager  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
Fax No.: 2272 2037/39/41/61/3121/3719  
BSE Scrip Code: 500390


Dear Sir,

Sub: - Shareholding Pattern for the quarter ended December 31, 2008

Pursuant to Clause 35 of the Listing Agreement entered with the Stock Exchanges, we submit herewith Shareholding Pattern of the Company for the quarter ended December 31, 2008.

Kindly take the same on record.

Yours faithfully  
For Reliance Infrastructure Limited

  
Ramesh Shenoy  
Company Secretary

Encl.: As above



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January 7, 2009

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex, Bandra (East)  
Mumbai 400 051  
Fax No.: 2659 8237 / 38  
NSE Symbol: RELINFRA

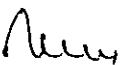
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Kindly take the same on record.

Yours faithfully  
For Reliance Infrastructure Limited

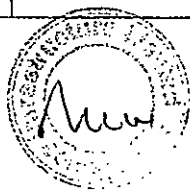
  
Ramesh Shenoy  
Company Secretary

Encl.: As above



# I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company: RELIANCE INFRASTRUCTURE LIMITED |   |                     |                            |  |  |                            |
|--|---|---------------------|----------------------------|--|--|----------------------------|
| Scrip Code : 500390                                  |   |                     | As on: 31st December, 2008 |  |  |                            |
| Category Code  | Category of Shareholder                                   | No of Share-holders | Total No of Shares         | Number of shares held in dematerialised Form | Total Shareholding as percentage of total number of shares |                            |
|  |   |                     |                            |  | As a percentage of (A+B)                                   | As a percentage of (A+B+C) |
| (A)  | Shareholding of Promoter and Promoter Group               |                     |                            |  |  |                            |
| (1)  | Indian  |                     |                            |  |  |                            |
| (a)  | Individuals/Hindu Undivided Family                        | 11                  | 663378                     | 663371                                       | 0.29   | 0.29                       |
| (b)  | Central Government/State Governments                      | 0                   | 0                          | 0  | 0.00   | 0.00                       |
| (c)  | Bodies Corporate  | 14                  | 84365268                   | 84363612                                     | 37.28  | 37.04                      |
| (d)  | Financial Institutions/Banks                              | 0                   | 0                          | 0  | 0.00   | 0.00                       |
| (e)  | Any Other (Specify)                                       |                     |                            |  |  |                            |
|  | Sub -Total (A)(1)   | 25                  | 85028646                   | 85026983                                     | 37.57  | 37.33                      |
| (2)  | Foreign   |                     |                            |  |  |                            |
| (a)  | Individuals(Non-Resident Individuals/Foreign Individuals) | 0                   | 0                          | 0  | 0.00   | 0.00                       |
| (b)  | Bodies Corporate  | 0                   | 0                          | 0  | 0.00   | 0.00                       |
| (c)  | Institutions  | 0                   | 0                          | 0  | 0.00   | 0.00                       |
| (d)  | Any Other (Specify)                                       | 0                   | 0                          | 0  | 0.00   | 0.00                       |
|  | Sub -Total (A)(2)   | 0                   | 0                          | 0  | 0.00   | 0.00                       |
|  | Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)    | 25                  | 85028646                   | 85026983                                     | 37.57  | 37.33                      |
| (B)  | Public Shareholding                                       |                     |                            |  |  |                            |
| (1)  | Institutions  |                     |                            |  |  |                            |
| (a)  | Mutual Funds /UTI   | 284                 | 12099229                   | 12056385                                     | 5.35   | 5.31                       |
| (b)  | Financial Institutions/Banks                              | 390                 | 828187                     | 812298                                       | 0.37   | 0.36                       |
| (c)  | Central Government/State Governments                      | 56                  | 81077                      | 4218   | 0.04   | 0.04                       |
| (d)  | Venture Capital Funds                                     | 0                   | 0                          | 0  | 0.00   | 0.00                       |
| (e)  | Insurance Companies                                       | 24                  | 45207861                   | 45207490                                     | 19.98  | 19.85                      |
| (f)  | Foreign Institutional Investors                           | 567                 | 40486676                   | 40266133                                     | 17.89  | 17.78                      |
| (g)  | Foreign Venture Capital Investors                         | 0                   | 0                          | 0  | 0.00   | 0.00                       |
| (h)  | Any Other (Specify)                                       |                     |                            |  |  |                            |
|  | Sub -Total (B)(1)   | 1321                | 98703030                   | 98346524                                     | 43.61  | 43.33                      |



|     |  |         |           |           |        |        |
|-----|--|---------|-----------|-----------|--------|--------|
| (2) | Non-Institutions   |         |           |           |        |        |
| (a) | Bodies Corporate   | 7298    | 9762759   | 9646137   | 4.31   | 4.29   |
| (b) | i. Individual shareholders holding nominal share capital up to Rs.1Lakh.         | 1576711 | 29441022  | 23500575  | 13.01  | 12.93  |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs.1Lakh. | 59      | 1832319   | 1791057   | 0.81   | 0.80   |
| (c) | Any Other (Specify)  |         |           |           | 0.00   | 0.00   |
| 1   | Trustee  | 0       | 0         | 0         | 0.00   | 0.00   |
| 2   | NRIs / OCBs  | 18244   | 1548944   | 1148127   | 0.68   | 0.68   |
|     | Sub -Total (B)(2)  | 1602312 | 42585044  | 36085896  | 18.82  | 18.70  |
|     | Total Public Shareholding B=(B)(1)+(B)(2)  | 1603633 | 141288074 | 134432420 | 62.43  | 62.03  |
|     | TOTAL (A) +(B)   | 1603658 | 226316720 | 219459403 | 100.00 | 99.36  |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 2       | 1453542   | 1452815   | 0.00   | 0.64   |
|     | GRAND TOTAL (A)+(B)+(C)  | 1603660 | 227770262 | 220912218 | 100.00 | 100.00 |

| I(b)    | Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group" |               |  |
|---------|---|---------------|--|
| Sr. No. | Name of the shareholder   | No. of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
| 1       | AAA PROJECT VENTURES PRIVATE LIMITED  | 8 34 98 937   | 36.66  |
| 2       | RELIANCE CAPITAL LIMITED  | 1 653         | 0.00   |
| 3       | RELIANCE INNOVENTURES PRIVATE LIMITED   | 8 64 675      | 0.38   |
| 4       | KOKILA D AMBANI   | 2 74 891      | 0.12   |
| 5       | ANIL D AMBANI   | 1 39 437      | 0.06   |
| 6       | JAANMOL A. AMBANI   | 1 25 231      | 0.05   |
| 7       | TINA A AMBANI   | 1 23 812      | 0.05   |
| 8       | JAIANSHUL A. AMBANI   | 7             | 0.00   |
| 9       | HANSDEHWANI TRADING COMPANY PVT LTD   | 3             | 0.00   |
|         | TOTAL   | 8 50 28 646   | 37.33  |



| I(c) <u>Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u> |   |               |             |   |
|---|---|---------------|-------------|---|
| Sr. No.   | Name of the shareholder                                 | No. of shares |             | Shares as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
| 1   | LIFE INSURANCE CORPORATION OF INDIA                     |               |             |   |
|   | 1.1. LIC OF INDIA - GRATUITY PLUS                       | 1050          |             |   |
|   | 1.2. LIC OF INDIA - MARKET PLUS                         | 1059244       |             |   |
|   | 1.3. LIC OF INDIA MARKET PLUS - 1                       | 698550        |             |   |
|   | 1.4. LIC OF INDIA MONEY PLUS                            | 381029        |             |   |
|   | 1.5. LIC OF INDIA MONEY PLUS - 1                        | 75000         |             |   |
|   | 1.6. LIFE INSURANCE CORPORATION OF INDIA                | 19            |             |   |
|   | 1.7. LIFE INSURANCE CORPORATION OF INDIA                | 43            |             |   |
|   | 1.8. LIFE INSURANCE CORPORATION OF INDIA                | 139           |             |   |
|   | 1.9. LIFE INSURANCE CORPORATION OF INDIA                | 26395858      |             |   |
|   | 1.10. LIFE INSURANCE CORPORATION OF INDIA - BIMA PLUS   | 201694        |             |   |
|   | 1.11. LIFE INSURANCE CORPORATION OF INDIA - FUTURE PLUS | 140000        |             |   |
|   | 1.12. LIFE INSURANCE CORPORATION OF INDIA - JEEVAN PLUS | 22000         |             |   |
|   | 1.13. LIFE INSURANCE CORPORATION OF INDIA - PROFITPLUS  | 619608        | 2 95 94 234 | 12.99   |
| 2   | RELIANCE CAPITAL TRUSTEE CO LTD                         |               |             |   |
|   | 2.1. RELIANCE CAPITAL TRUSTEE CO LIMITED                | 300           |             |   |
|   | 2.2. RELIANCE CAPITAL TRUSTEE CO LIMITED                | 50            |             |   |
|   | 2.3. RELIANCE CAPITAL TRUSTEE CO LIMITED                | 1             |             |   |
|   | 2.4. RELIANCE CAPITAL TRUSTEE CO LIMITED                | 3             |             |   |
|   | 2.5. RELIANCE CAPITAL TRUSTEE CO LTD                    | 150           |             |   |
|   | 2.6 A/C RELIANCE NRI EQUITY FUND                        | 60000         |             |   |
|   | 2.7 RELIANCE REGULAR SAVINGS FUND-EQUITY OPTION         | 200000        |             |   |
|   | 2.8 A/C RELIANCE EQUITY ADVANTAGE FUND                  | 425000        |             |   |
|   | 2.9 RELIANCE QUANT PLUS FUND                            | 15000         |             |   |
|   | 2.10 -RELIANCE NATURAL RESOURCES FUND                   | 2066398       |             |   |
|   | 2.11 A/C RELIANCE TAX SAVER (ELSS) FUND                 | 93366         |             |   |
|   | 2.12 A/C RELIANCE DIVERSIFIED POWER SECTOR FUND         | 2473010       |             |   |



|   |   |         |                    |              |
|---|---|---------|--------------------|--------------|
|   | 2.13 A/C RELIANCEEQUITY FUND                  | 1004358 |                    |              |
|   | 2.14 A/C RELIANCE GROWTH FUND                 | 750000  |                    |              |
|   | 2.15 A/C RELIANCE VISION FUND                 | 1012742 | 81 00 378          | 3.56         |
| 3 | QUANTUM (M) LIMITED                           |         | 58 85 624          | 2.58         |
| 4 | THE NEW INDIA ASSURANCE COMPANY LIMITED       |         |                    |              |
|   | 4.1. THE NEW INDIA ASSURANCE COMPANY LIMITED  | 4803867 |                    |              |
|   | 4.2. THE NEW INDIA ASSURANCE COMPANY LIMITED  | 50      | 48 03 917          | 2.11         |
| 5 | NATIXIS                                       |         | 35 64 000          | 1.56         |
| 6 | THE ORIENTAL INSURANCE COMPANY LIMITED        |         |                    |              |
|   | 6.1. THE ORIENTAL INSURANCE COMPANY LIMITED   | 50      |                    |              |
|   | 6.2. THE ORIENTAL INSURANCE COMPANY LIMITED   | 3337194 |                    |              |
|   | 6.3. THE ORIENTAL INSURANCE COMPANY LIMITED   | 11      | 33 37 255          | 1.47         |
| 7 | GENERAL INSURANCE CORPORATION OF INDIA        |         |                    |              |
|   | 7.1. GENERAL INSURANCE CORPORATION OF INDIA   | 15      |                    |              |
|   | 7.2. GENERAL INSURANCE CORPORATION OF INDIA   | 37      |                    |              |
|   | 7.3. GENERAL INSURANCE CORPORATION OF INDIA   | 3100251 | 31 00 303          | 1.36         |
| 8 | 8.1 ABU DHABI INVESTMENT AUTHORITY            | 26      |                    |              |
|   | 8.2 ABU DHABI INVESTMENT AUTHORITY            | 12      |                    |              |
|   | 8.3 ABU DHABI INVESTMENT AUTHORITY - FLAMINGO | 311140  |                    |              |
|   | 8.4 ABU DHABI INVESTMENT AUTHORITY - GANGES   | 7106    |                    |              |
|   | 8.5 ABU DHABI INVESTMENT AUTHORITY - GULAB    | 86549   |                    |              |
|   | 8.6 ABU DHABI INVESTMENT AUTHORITY - INDENT   | 94161   |                    |              |
|   | 8.7 ABU DHABI INVESTMENT AUTHORITY - JHELM    | 80261   |                    |              |
|   | 8.8 ABU DHABI INVESTMENT AUTHORITY - MACRO    | 7447    |                    |              |
|   | 8.9 ABU DHABI INVESTMENT AUTHORITY - MAGNO    | 31845   |                    |              |
|   | 8.10 ABU DHABI INVESTMENT AUTHORITY - MANLY   | 213975  |                    |              |
|   | 8.11 ABU DHABI INVESTMENT AUTHORITY - MARK    | 519567  |                    |              |
|   | 8.12 ABU DHABI INVESTMENT AUTHORITY - MERLION | 761250  |                    |              |
|   | 8.13 ABU DHABI INVESTMENT AUTHORITY - MONSOON | 237970  |                    |              |
|   | 8.14 ABU DHABI INVESTMENT AUTHORITY - SSGAIN  | 105273  |                    |              |
|   | 8.15 ABU DHABI INVESTMENT AUTHORITY -WAY      | 88873   | 25 45 455          | 1.12         |
|   | <b>Total</b>                                  |         | <b>6 09 31 166</b> | <b>26.75</b> |



| I(d) <u>Statement showing details of locked-in shares</u> |                         |   |                         |   |
|---|-------------------------|---|-------------------------|---|
| Sr. No.   | Name of the shareholder | Category of Shareholders (Promoters/Public) | No. of locked-in shares | Locked-in shares as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
| 1   | N/A                     | -   | 0                       | 0.00  |
|   | <b>TOTAL</b>            |   |                         | <b>0.00</b>   |

| II(a) <u>Statement showing details of Depository Receipts (DRs)</u> |   |                           |   |  |
|---|---|---------------------------|---|--|
| Sr. No  | Type of outstanding DR (ADRs,GRDs, SDRs,etc.) | Number of outstanding DRs | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
| 1   | GDR   | 484514                    | 14 53 542                               | 0.64   |
|   | <b>TOTAL</b>                                  |                           | <b>14 53 542</b>                        | <b>0.64</b>  |

| II(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u> |                       |   |   |  |
|--|-----------------------|---|---|--|
| Sr No  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|  | Nil                   | Nil   | 0                                       | 0.00   |
|  | <b>TOTAL</b>          |   | <b>0</b>                                | <b>0.00</b>  |



END